

**Jim and Martha Hines  
Financial Disclosure  
5/21/2018**

Gifts over \$500	2016/17/18	None
Honoraria	2016/17/18	None
Travel Reimbursements	2016/17/18	None

**Income from 2017 Federal Tax Forms**

Jim and Martha Hines Joint Return

Wages, Salaries	\$214,721	Source	Valley OB-GYN
Taxable Interest	30,223	Source	Savings Accounts with simple interest
Dividends	32,895	Source	Charles Schwab Investments
Qualified Dividends	14,928	Source	Stock Dividends
Capital Gains	22,613	Source	Sale of Stocks
Taxable IRA Distribution	1,940	Source	Charles Schwab Investments
Pension & Annuities	2,593	Source	Fidelity Investments
Rental Real Estate, Trusts	238,611	Source	Rental Home, Irrevocable Trust Valley OB-GYN Realty

Other Income	\$8,700	Source	Covenant Healthcare
<u>2017 INCOME</u>	\$549,703		

2017 Federal Taxes Paid \$135,165      Effective Federal Tax Rate—25%

**Real Estate Owned**

Residence	Saginaw County
Rental Property	Saginaw County
Vacation Home	Roscommon County
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Vacant land (40 acres)	Roscommon County
Valley OB-GYN Realty	Saginaw County
<u>Combined Value</u>	\$2,500,000 to \$3,000,000

**Other Assets**

Surgical Center Shares	
WH Flying Club Share	
Schwab Investment Account	
Bank Savings Accounts	
<u>Combined Value</u>	\$8,000,000-\$9,000,000

**2017 Charitable Gifts Total**      \$62,300

**Liabilities**      None